



Reconciliation of Non-GAAP Measures (In millions, except per share amounts)

	2022			2021			2020		
	Income from Operations	Net Income ⁽¹⁾⁽²⁾	Net Income per Share ⁽¹⁾⁽²⁾	Income from Operations	Net Income ⁽¹⁾⁽²⁾	Net Income per Share ⁽¹⁾	Income from Operations	Net Income ⁽¹⁾⁽²⁾	Net Income per Share ⁽¹⁾
As reported	\$ 1,265.4	\$ 889.6	\$ 11.87	\$ 1,001.4	\$ 897.0	\$ 11.85	\$ 599.7	\$ 427.1	\$ 5.65
Impairment of Russian joint ventures	36.0	23.8	0.32	–	–	–	–	–	–
Impairment charge—tillage joint venture	–	–	–	–	–	–	20.0	10.0	0.13
Restructuring expenses	6.1	4.8	0.06	15.3	11.8	0.16	19.7	19.5	0.26
Gain on full acquisition of IAS joint venture	–	(3.4)	(0.05)	–	–	–	–	–	–
Write-down of investment in Russian finance joint venture	–	4.8	0.06	–	–	–	–	–	–
Divestiture-related foreign currency translation release	–	11.4	0.15	–	–	–	–	–	–
Gain on sale of investment in affiliate	–	–	–	–	–	–	–	(32.5)	(0.43)
Deferred income tax adjustments	–	–	–	–	(123.4)	(1.63)	–	–	–
As adjusted	<u>\$ 1,307.5</u>	<u>\$ 930.9</u>	<u>\$ 12.42</u>	<u>\$ 1,016.7</u>	<u>\$ 785.4</u>	<u>\$ 10.38</u>	<u>\$ 639.4</u>	<u>\$ 424.2</u>	<u>\$ 5.61</u>

(1) Net income and net income per share amounts are after tax.

(2) Rounding may impact summation of amounts.

	2022	2021	2020
Net cash provided by operating activities	\$ 838.2	\$ 660.2	\$ 896.5
Less: capital expenditures	(388.3)	(269.8)	(269.9)
Free cash flow	<u>\$ 449.9</u>	<u>\$ 390.4</u>	<u>\$ 626.6</u>